



## DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	1325.13	\$90.15

### MARKET REVIEW

The Nigerian equity market experienced a downturn in today's trading session, characterized by a **0.28%** decline in the **All-Share Index**, which now stands at a year-to-date return of **30.90%**. The bearish sentiment was fueled by intense selling pressure, leading to a contraction in market capitalization to **₦55.36 trillion**. The market breadth, a gauge of investor sentiment, narrowed to **1.60x**, indicating a decrease in market participation compared to the previous day's reading of **1.00x**.

KEY MARKET STATISTICS	Today	Previous	% change
NGX-ASI	97,879.94	98,152.91 ↓	-0.28%
Mkt Cap. (N'trn)	55.36	55.51 ↓	-0.28%
Volume (million)	277.24	265.07 ↑	4.59%
Mkt Turnover (NGN'mn)	5,082.97	5,022.60 ↑	1.20%
Number of Deals	8,714.00	6,582.00 ↑	32.39%

NGX RETURN HISTORY		
Day change	↓	-0.28%
WTD Return	↓	-0.28%
MTD Return	↓	-6.39%
QTD Return	↓	-6.39%
YTD Return	↑	30.90%

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The market recorded **24** advancers, led by **STERLINGNG**, **FBNH**, and **HONYFLOUR**, which gained **9.95%**, **9.83%** and **9.40%** respectively. Conversely, **15** decliners were led by **DANGSUGAR**, **NSLTECH**, and **CAP**, which fell by **10.00%**, **10.00%**, and **9.88%**, respectively. The top volume and value drivers of the day's trading activity were **UBA**, **ZENITHBANK**, and **TIP**, among others.

The total trading volume for the day stood at **277.24 million shares**, slightly lower than the previous day's volume of **265.07 million shares**, valued at **₦5.08 billion**, executed in **8,714** deals. At the close of today's trading session, **126** stocks were traded.

As of the time of this report, energy prices were as follows, **Brent Crude** was trading at **\$88.87/barrel**, **WTI** at **\$83.30/barrel**, **OPECBASKET** was trading at **\$88.39/barrel** while Gold was trading at **\$2,336.73/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **105.85** index points, indicating a strengthening of the US dollar.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
STERLINGNG	3.82	4.20	9.95%	DANGSUGAR	48.00	43.20	-10.00%
FBNH	20.35	22.35	9.83%	NSLTECH	0.60	0.54	-10.00%
HONYFLOUR	3.19	3.49	9.40%	CAP	28.85	26.00	-9.88%
TANTALIZER	0.33	0.36	9.09%	BERGER	15.20	13.70	-9.87%
CAVERTON	1.46	1.59	8.90%	PRESCO	231.50	209.00	-9.72%

  

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
UBA	23.00	23.25	34,563,354	UBA	23.00	23.25	799,449,246.40
TIP	1.80	1.81	25,580,731	ZENITHBANK	32.60	31.30	589,630,865.85
TRANSCORP	14.00	14.00	19,396,383	NESTLE	795.30	796.00	512,376,428.50
ACCESSCORP	16.60	16.95	18,787,566	NB	26.80	26.00	449,558,423.45
ZENITHBANK	32.60	31.30	18,716,472	DANGSUGAR	48.00	43.20	417,960,259.20

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